

3D Resources Limited

ABN 15 120 973 775

Please enter your registration details here

Please enter your SRN here

Notice of Exercise of Options

To the Directors, 3D Resources Limited ("Company")

<insert quantity>

I/We being the registered holder(s) of the options(s) hereby exercise my/our option(s) to subscribe for fully paid shares in the capital of the Company.

I/We enclose application money of **\$A** being \$A __.____ for each fully paid share applied for.

I/We request you to register me/us as the holder of the shares to be allotted and I/we agree to accept such shares subject to the Company's Constitution.

I/We authorise you to act in accordance with my/our instructions.

EFT payment detail:

Name of Account: 3D Resources Limited

BSB: 013 006

Account Number: 2132 11741

Sign Here – This section must be signed.

Individual or Securityholder 1

Director

Securityholder 2

Director/Company Secretary

Securityholder 3

Sole Director and Sole Company Secretary

Note: when signed under Power of Attorney, the attorney states that they have not received a notice of revocation. 3D Resources Limited needs to sight a certified copy of the Power of Attorney.

Date - Day Month Year

Signature(s) You must sign this form as follows:

Joint Holding: where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204 of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

Lodgement Instructions

The application for shares on exercise of the options with the appropriate remittance should be lodged at : 3D RESOURCES LIMITED, LEVEL 4, 91 WILLIAM STREET, MELBOURNE VIC 3000 or emailed to andrew.driffin@3dresources.com.au.